

Basic ISAC Program Data 2021

ILLINOIS STUDENT ASSISTANCE COMMISSION

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Research, Planning & Policy Analysis Department

Basic ISAC Program Data 2021

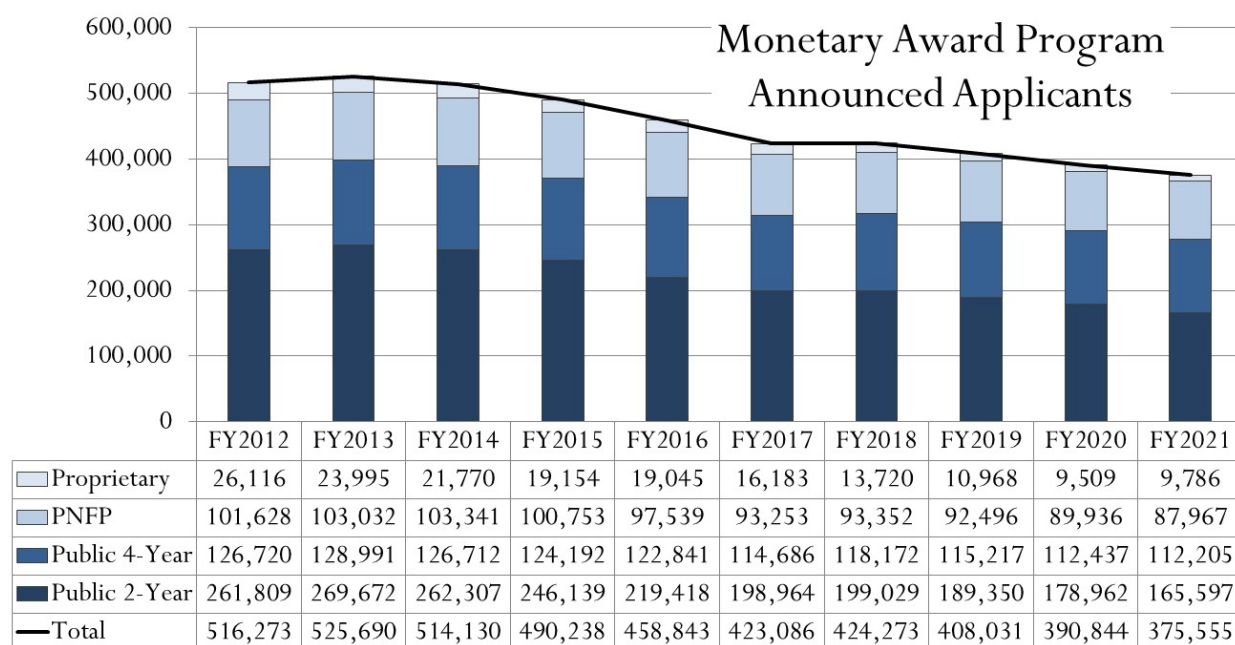
Monetary Award Program

Eligibility requirements

- Enrolled in at least 3 credit hours at a MAP-approved school
- May be paid for up to 135 credit hours of enrollment
- Undergraduate Illinois residents with program-determined “need” greater than \$300
- May not be in default on any Title IV program

Application Volume

- Application volume peaked in FY2013 at more than 525,000 applications, and has decreased every year since, with the exception of a slight increase in FY2018, when FAFSA filing began 3 months earlier.
- Application volume decreased about 4% from FY2019 to FY2020, and decreased another 4% in FY2021. FY2021 application volume was almost 29% lower than in FY2013.
- Between FY2013 and FY2021, the largest decline was in the Public 2-Year sector, where volume was down 39%, compared to 13% for Public 4-Year and 15% for PNFP institutions. The closure of several Proprietary schools contributed to sharp declines in that sector.
- Between FY2013 and FY2021, application volume from Independent students was down 46%, compared to a 14% decrease for Dependents.



Announced Applicants: Illinois residents who completed an application for financial aid, had not yet earned a Bachelor's degree, and whose first-choice school participates in MAP. PNFP: Private Not-for-Profit institutions

Program Funding

- In four of the past five years, nearly 100% of the MAP funding allocated for grant awards was spent.

Funding Allocated for Grants / Lapse (\$M)

| Year | Available | | | |
|--------|-----------|---------|--------|---------|
| | to Spend | Spent | Lapse | % Spent |
| FY2017 | \$357.6 | \$346.4 | \$11.2 | 96.9% |
| FY2018 | \$393.3 | \$392.5 | \$0.2 | 99.8% |
| FY2019 | \$393.3 | \$392.4 | \$0.9 | 99.7% |
| FY2020 | \$442.3 | \$442.9 | \$0.6 | 101.1% |
| FY2021 | \$442.3 | \$440.6 | \$1.7 | 99.6% |

Selected program appropriations are available beginning with FY1980 in Table 1.0 of 2021 ISAC Data Book. During the time period covered by this report, ISAC has been authorized to use up to 2% of total MAP funding for operations. The “Available to Spend” figures above represent 98% of the annual program appropriation. The FY2017 appropriation was not provided until after the academic year had been completed. In FY2020 part of the 2% ISAC administration allowance was used for awards.

- In FY2013, award amounts for nearly 10,000 “released” applicants (those who were originally placed on a “wait list” for a grant) were reduced 10% to keep claims within the appropriation.
- In FY2015, Governor Rauner instituted a 2.25% across-the-board budget cut. In response, no suspended awards were released, but awards already announced were not reduced.
- In FY2016, no complete state budget was reached. MAP was appropriated \$169.8 million to cover first-term claims. An additional \$151.0 million was allocated for FY17 but designated to cover FY16 claims.
- In FY2017, the MAP appropriation was not provided until after the school year had ended.
- FY2018 was the first year of “early FAFSA.” The filing season began on October 1, 2016 instead of January 1, 2017. Also, prior-prior year income was requested on the FAFSA instead of prior year, to enable the use of tax information that had already been filed.
- MAP received \$36m more in FY2018, \$50m more in FY2020, and \$28m more in FY2022. These increases funded some much-needed updates to eligibility formula components as well as additional awarding.

Number of MAP Recipients and Dollars Claimed (\$Million)

| Year | Public 4-Year | | Public 2-Year | | PNFP | | Proprietary | | All | |
|--------|---------------|---------|---------------|--------|--------|---------|-------------|--------|---------|---------|
| | # | \$ | # | \$ | # | \$ | # | \$ | # | \$ |
| FY2012 | 47,588 | \$165.1 | 59,771 | \$56.8 | 42,571 | \$166.0 | 8,419 | \$23.7 | 158,349 | \$411.6 |
| FY2013 | 44,219 | \$154.2 | 51,549 | \$48.3 | 38,871 | \$151.0 | 6,334 | \$17.2 | 140,973 | \$370.7 |
| FY2014 | 44,581 | \$157.3 | 46,929 | \$44.2 | 39,594 | \$155.2 | 5,459 | \$15.4 | 136,563 | \$372.2 |
| FY2015 | 43,167 | \$153.3 | 42,121 | \$39.8 | 38,656 | \$151.7 | 4,455 | \$12.5 | 128,399 | \$357.2 |
| FY2016 | 39,539 | \$141.8 | 28,245 | \$27.8 | 35,308 | \$139.0 | 3,965 | \$11.2 | 107,057 | \$319.8 |
| FY2017 | 43,267 | \$154.1 | 37,296 | \$36.1 | 37,013 | \$145.2 | 4,003 | \$11.1 | 121,579 | \$346.4 |
| FY2018 | 47,630 | \$188.8 | 41,698 | \$43.1 | 36,756 | \$150.6 | 3,433 | \$10.0 | 129,517 | \$392.5 |
| FY2019 | 47,335 | \$187.7 | 41,110 | \$42.3 | 37,330 | \$153.4 | 3,090 | \$8.9 | 128,865 | \$392.2 |
| FY2020 | 48,433 | \$210.1 | 48,956 | \$50.6 | 38,150 | \$171.3 | 3,382 | \$10.9 | 138,921 | \$442.9 |
| FY2021 | 49,114 | \$211.2 | 49,272 | \$49.8 | 37,655 | \$167.3 | 3,876 | \$12.3 | 139,917 | \$440.6 |

MAP dollars awarded by sector beginning with FY1990 in Table 2.1 of the 2021 ISAC Data Book.

- In FY2021, 55% of MAP awards went to students with an Estimated Family Contribution (EFC) of zero.
- In FY2021, 91.8% of MAP awards went to students who were Pell-eligible.
- In FY2021, 55% of MAP awards went to students with an Estimated Family Contribution (EFC) of zero.
- In FY2021, 91.8% of MAP awards went to students who were Pell-eligible.

Maximum MAP Award History

| Award Year | Statutory Maximum | Maximum in Formula | Effective Maximum |
|------------|-------------------|--------------------|-------------------|
| 2011-12 | \$6,468 | \$4,968 | \$4,720 |
| 2012-13 | \$6,468 | \$4,968 | \$4,720 |
| 2013-14 | \$6,468 | \$4,968 | \$4,720 |
| 2014-15 | \$6,468 | \$4,968 | \$4,720 |
| 2015-16 | \$6,468 | \$4,968 | \$4,720 |
| 2016-17 | \$6,468 | \$4,968 | \$4,720 |
| 2017-18 | \$6,468 | \$4,968 | \$4,869 |
| 2018-19 | \$6,468 | \$4,968 | \$4,869 |
| 2019-20 | \$6,468 | \$5,340 | \$5,340 |
| 2020-21 | \$6,468 | \$5,340 | \$5,340 |

The Effective Maximum differs from the Maximum Award used in the Formula when the formula uses a reduction factor to determine final awards. *The full maximum award history is available in Table 2.0c of 2021 ISAC Data Book*

Number of MAP Eligible Applicants Suspended

| Initial /Final Suspense Dates | Public | Public | PNFP | Proprietary | All |
|--------------------------------|--------|---------|--------|-------------|---------|
| | 4-Year | 2-Year | | | |
| FY2012 – March 26 / April 9 | 15,647 | 107,514 | 13,601 | 8,603 | 145,365 |
| FY2013 – March 20 / April 3 | 20,225 | 121,754 | 17,605 | 9,011 | 168,595 |
| FY2014 – March 2 / March 20 | 19,248 | 120,722 | 16,654 | 9,336 | 165,492 |
| FY2015 – Feb 28 / March 6 | 20,245 | 115,604 | 15,929 | 8,317 | 160,095 |
| FY2016 – February 22 | 23,801 | 110,852 | 17,612 | 9,281 | 161,546 |
| FY2017 – March 10 / April 15 | 12,485 | 75,837 | 11,098 | 5,168 | 104,588 |
| FY2018 – January 16 / March 10 | 12,832 | 68,852 | 11,307 | 4,555 | 97,546 |
| FY2019 – February 28 / April 5 | 10,994 | 59,043 | 12,762 | 3,088 | 82,799 |
| FY2020 – April 29 / June 27 | 6,751 | 38,249 | 6,245 | 1,686 | 52,901 |
| FY2021 – July 1 / August 23 | 3,469 | 17,470 | 3,618 | 1,269 | 25,826 |

Full MAP suspense history beginning with AY2000-01 in Table 2.0d, and additional data in Table 2.0e of the 2021 ISAC Data Book.

- The FY2021 MAP eligibility formula used the 09-10 Pell Table and 09-10 T&F to represent costs. Updating to the 20-21 Pell Table and 20-21 T&F is estimated to cost about \$30M.
- Projected *weekly claims* at FY2021 application volume rates: October \$50M; November \$17M; December \$7M; January \$6M; February \$4M, March, April, May \$3M, June \$4M, July, August \$2M; September, October \$1M; November, December <\$1M.

Average Taxable Income of FY2021 MAP Recipients

| Student Type | Public | Public | PNFP | Proprietary | All |
|----------------------|----------|----------|----------|-------------|----------|
| | 4-Year | 2-Year | | | |
| Dependent (Parental) | \$37,588 | \$25,723 | \$40,313 | \$38,382 | \$34,934 |
| Independent | \$17,138 | \$19,808 | \$20,643 | \$27,011 | \$19,796 |

MAP Grant Purchasing Power

MAP has not offered full coverage of tuition and fees since FY2002. As application volume soared, and funds directed towards serving more students, coverage declined to about two-thirds by FY2007, and to less than half (46% and 39% at Public 2- and 4-Year schools, respectively) by FY2012. Funding increases in FY2018, FY2020, and FY2022 enabled formula improvements – incorporation of 2009-10 tuition and fees, removal of the reduction factor, improved living allowance, and higher MAP Maximum (from \$4,968 to \$5,340 in FY2020 and to \$5,496 in FY2022).

As shown in the table below, the formula improvements did not result in large improvements, but they did help coverage hold steady. In FY2022, the maximum MAP grant at Public 4-Year institutions covers nearly 33% of tuition and fees. At Private Institutions, the maximum MAP covers about 13% of tuition and fees, down from 29% in FY2002. Due to relatively low T&F at community colleges, and the fact that 80% of Pell is included as a resource in the MAP formula, MAP awards for most community college MAP recipients are determined by maximum eligibility, rather than tuition and fees amount, and this is reflected in the table. Nearly all community college MAP recipients, and close to ninety percent in other sectors, are also eligible for federal Pell grants. Full-time Zero EFC students would have received the maximum Pell grant.

Percentage of Sector Average Tuition and Fees Covered by the Highest MAP Grant

| Year | Max Pell Award - Zero EFC Students at all Sectors | T&F | Public 2-Year | | Public 4-Year | | |
|--------|---|---------|---|---------|---------------|---------|---------|
| | | | Highest MAP Award for Zero EFC Students | Percent | T&F | Max MAP | Percent |
| FY2002 | \$3,750 | \$1,731 | \$1,731 | 100% | \$4,786 | \$4,786 | 100% |
| FY2007 | \$4,050 | \$2,465 | \$1,650 | 67% | \$7,875 | \$4,968 | 63% |
| FY2012 | \$5,550 | \$3,397 | \$1,568 | 46% | \$11,990 | \$4,720 | 39% |
| FY2013 | \$5,550 | \$3,527 | \$1,568 | 44% | \$12,732 | \$4,720 | 37% |
| FY2014 | \$5,645 | \$3,626 | \$1,568 | 43% | \$13,382 | \$4,720 | 35% |
| FY2015 | \$5,730 | \$3,809 | \$1,568 | 41% | \$13,984 | \$4,720 | 34% |
| FY2016 | \$5,775 | \$3,980 | \$1,568 | 39% | \$14,535 | \$4,720 | 32% |
| FY2017 | \$5,815 | \$4,157 | \$1,568 | 38% | \$14,903 | \$4,720 | 32% |
| FY2018 | \$5,920 | \$4,356 | \$1,617 | 37% | \$15,182 | \$4,869 | 32% |
| FY2019 | \$6,095 | \$4,444 | \$1,617 | 36% | \$15,592 | \$4,869 | 31% |
| FY2020 | \$6,195 | \$4,528 | \$1,650 | 36% | \$15,936 | \$5,340 | 34% |
| FY2021 | \$6,345 | \$4,599 | \$1,650 | 36% | \$16,333 | \$5,340 | 33% |
| FY2022 | \$6,495 | \$4,798 | \$1,800 | 38% | \$16,539 | \$5,496 | 33% |

Special Purpose Programs

Illinois Veteran Grant Program

Tables 3.0b and 3.0c of the 2021 ISAC Data Book contain IVG information.

- Entitlement for qualifying veterans at public facilities.
- May be used for any year in school. May be used for credit and noncredit work. Recipients are entitled to the equivalent of four years of full-time benefits.
- Funding has been insufficient to cover claims since 2002. Schools have waived costs for eligible students.

| | Estimated Total Claims | Paid by ISAC | Awards |
|----------------------|---------------------------|--------------|--------|
| Public 4-Year | | | |
| FY2017 | \$15,975,154 | - | 2,122 |
| FY2018 | \$14,360,759 | - | 1,856 |
| FY2019 | \$11,819,934 | - | 1,635 |
| FY2020 | \$12,038,050 | - | 1,542 |
| FY2021 | \$11,213,189 | - | 1,460 |
| Public 2-Year | | | |
| FY2017 | \$5,274,959 | - | 2,670 |
| FY2018 | \$4,347,495 | - | 2,260 |
| FY2019 | \$3,541,190 | - | 1,752 |
| FY2020 | \$3,129,272 | - | 1,631 |
| FY2021 | \$2,135,987 | - | 1,113 |
| Total | | | |
| FY2017 | \$21,250,113 | - | 4,792 |
| FY2018 | \$18,708,254 | - | 4,116 |
| FY2019 | \$15,361,123 | - | 3,387 |
| FY2020 | \$15,167,322 | - | 3,173 |
| FY2021 | \$13,349,176 | - | 2,573 |

Illinois National Guard Grant Program

Tables 3.0b and 3.0c of the 2021 ISAC Data Book contain ING information.

- Entitlement for qualifying National Guard members at public facilities.
- May be used for any year in school. May be used for credit and noncredit work.
- Beginning with the 2013-14 academic year, members who have completed less than ten years of active duty can use the grant for a maximum of four academic years of full-time enrollment. Once ten years or more of active duty ING service has been completed, the grant can be used for a maximum of six academic years of full-time enrollment.
- Funding has been insufficient to cover claims since 2003. Schools have waived costs for eligible students.

| | Estimated Total Claims | Paid by ISAC | Awards |
|----------------------|---------------------------|--------------|--------|
| Public 4-Year | | | |
| FY2017 | \$8,741,325 | - | 1,152 |
| FY2018 | \$9,760,249 | - | 1,163 |
| FY2019 | \$10,384,505 | - | 1,237 |
| FY2020 | \$9,832,120 | - | 1,177 |
| FY2021 | \$10,367,254 | - | 1,319 |
| Public 2-Year | | | |
| FY2017 | \$5,098,370 | - | 1,047 |
| FY2018 | \$2,220,942 | - | 992 |
| FY2019 | \$2,307,221 | - | 849 |
| FY2020 | \$1,982,326 | - | 830 |
| FY2021 | \$1,899,164 | - | 757 |
| Total | | | |
| FY2017 | \$13,839,695 | - | 2,199 |
| FY2018 | \$11,981,191 | - | 2,155 |
| FY2019 | \$12,691,726 | - | 2,086 |
| FY2020 | \$11,814,447 | - | 2,007 |
| FY2021 | \$12,536,419 | - | 2,076 |

The Illinois Community College Board (ICCB) receives an appropriation to reimburse community colleges for costs associated with waiving student tuition and fees under the IVG and ING programs. Beginning in FY20 this appropriation has been applied to the combined program claims.

| Year | Legislative Appropriation | ICCB Payments to Schools |
|--------|------------------------------|-----------------------------|
| FY2020 | \$4,264,400 | \$2,827,533 |
| FY2021 | \$4,264,400 | \$2,754,319 |

More detail on ICCB payments including reimbursement levels by institution is available on the ISAC Web site in the Research and Policy under the Program Data section.

Golden Apple Scholars of Illinois Program

Tables 3.0b and 3.0d of the 2021 ISAC Data Book contain Golden Apple Scholars data by sector and institution.

- Scholarships for talented high school graduates for teaching careers in high-need schools throughout Illinois.
- Awards \$5,000 annually for 4 years with a teaching commitment of five years; converts to loans if commitment is not met.

| Year | Expenditures | Recipients |
|--------|--------------|------------|
| FY2017 | \$1,831,458 | 469 |
| FY2018 | \$2,039,941 | 544 |
| FY2019 | \$2,184,760 | 573 |
| FY2020 | \$2,511,080 | 687 |
| FY2021 | \$2,450,002 | 646 |

Minority Teachers of Illinois (MTI) Scholarship Program

Tables 3.0b and 3.0d of the 2021 ISAC Data Book contains MTI data by sector and institution.

- Encourages minority students to become teachers - 30% of funds reserved for minority males.
- Recipients agree to teach for 1 year for each year of aid received or must repay.
- In FY2016, the Minority Teachers of Illinois Scholarship Program expenditures were made from FY2017 appropriated funds.

| | Public 4-Year | Public 2-Year | PNFP | Proprietary | All |
|---------------------|------------------|------------------|-------------|-------------|-------------|
| <i>Expenditures</i> | | | | | |
| FY2017 | \$442,500 | \$10,000 | \$371,494 | \$13,334 | \$842,328 |
| FY2018 | \$475,000 | \$20,000 | \$395,335 | - | \$890,335 |
| FY2019 | \$775,120 | \$30,000 | \$853,336 | - | \$1,658,456 |
| FY2020 | \$742,481 | \$13,134 | \$943,339 | - | \$1,698,954 |
| FY2021 | \$727,500 | \$13,437 | \$1,056,128 | - | \$1,797,065 |
| <i>Recipients</i> | | | | | |
| FY2017 | 89 | 2 | 79 | 3 | 173 |
| FY2018 | 100 | 4 | 85 | - | 189 |
| FY2019 | 166 | 6 | 181 | - | 353 |
| FY2020 | 160 | 4 | 200 | - | 364 |
| FY2021 | 152 | 4 | 223 | - | 379 |

Illinois Teachers and Child Care Providers Loan Repayment Program

Table 3.7 in 2021 ISAC Data Book provides additional data for this program.

- Provides loan forgiveness to teachers qualifying for federal loan forgiveness. The child care provider portion of the program is inactive as the corresponding federal loan forgiveness program was discontinued.
- Recipients can receive an additional matching grant of up to \$5,000 for teaching in a qualifying Illinois school.
- In FY2016, the Illinois Teachers Loan Repayment Program was not state funded.

| Year | Expenditures | Recipients |
|--------|--------------|------------|
| FY2017 | \$396,990 | 84 |
| FY2018 | \$439,777 | 97 |
| FY2019 | \$439,900 | 95 |
| FY2020 | \$437,425 | 95 |
| FY2021 | \$439,900 | 90 |

Grant Program for Dependents of Police, Fire, or Correctional Officers

Table 3.0b and 3.0c in 2021 ISAC Data Book provide additional data for the Dependents Program.

- Serves children and spouses of officers killed or 90% disabled in the line of duty.
- The majority of awards are for dependents of police officers.

| | Public 4-Year | Public 2-Year | PNFP | Proprietary | All |
|---------------------|------------------|------------------|-----------|-------------|-----------|
| <i>Expenditures</i> | | | | | |
| FY2017 | \$360,595 | \$46,038 | \$512,293 | \$12,526 | \$931,452 |
| FY2018 | \$530,478 | \$34,024 | \$379,057 | - | \$943,559 |
| FY2019 | \$501,381 | \$28,741 | \$316,954 | \$6,375 | \$853,451 |
| FY2020 | \$442,181 | \$34,445 | \$242,094 | \$24,264 | \$722,984 |
| FY2021 | \$324,591 | \$21,531 | \$364,135 | \$23,514 | \$733,771 |
| <i>Recipients</i> | | | | | |
| FY2017 | 28 | 16 | 30 | 1 | 75 |
| FY2018 | 38 | 14 | 18 | - | 71 |
| FY2019 | 40 | 11 | 18 | 1 | 70 |
| FY2020 | 35 | 10 | 15 | 1 | 61 |
| FY2021 | 29 | 7 | 21 | 1 | 58 |

FY2017 Private totals include one Hospital School for \$1,936

FY2018 Private totals include one Hospital School for \$8,951.

Optometric Education Scholarship Program

Table 3.3 of the 2021 ISAC Data Book contains Optometric Education Scholarship information.

- Program funded by licensing and disciplinary fees.
- Recipients must be enrolled full-time and agree to practice in Illinois as a licensed optometrist for one year for each year of aid.
- Scholarships are limited to ten per year.

| Year | Expenditures | Recipients |
|--------|--------------|------------|
| FY2017 | \$50,000 | 10 |
| FY2018 | \$50,000 | 10 |
| FY2019 | \$50,000 | 10 |
| FY2020 | \$47,500 | 10 |
| FY2021 | \$50,000 | 10 |

Illinois Special Education Teacher Tuition Waiver (SETTW) Program

Table 3.8 of the 2021 ISAC Data Book contains SETTW information.

- Annually provides 250 four-year waivers of tuition and fees at an Illinois public university for students seeking to become Special Education teachers.
- Of the 250 waivers that may be awarded, 210 are designated for current and prior high school students and 40 are reserved for already-licensed teachers seeking an endorsement to teach Special Education.
- Recipients must agree to teach after receiving assistance or repay the assistance as a loan.

| Year | Recipients |
|--------|------------|
| FY2017 | 234 |
| FY2018 | 236 |
| FY2019 | 248 |
| FY2020 | 248 |
| FY2021 | 250 |

Nurse Educator Loan Repayment Program

Table 3.9 of the 2021 ISAC Data Book provides additional information.

- Pays up to \$5,000 to qualified nurse educators to repay their student loan debt for up to four years.
- Must work as a nurse instructor in an Illinois institution for at least 12 consecutive months prior to application.
- In FY2016, the Nurse Educator Loan Repayment Programs was not funded.

| Year | Expenditures | Recipients |
|--------|--------------|------------|
| FY2017 | \$182,458 | 37 |
| FY2018 | \$264,000 | 57 |
| FY2019 | \$264,000 | 54 |
| FY2020 | \$262,314 | 53 |
| FY2021 | \$263,945 | 53 |

Veterans' Home Medical Providers' Loan Repayment Program

Table 3.4 of the 2021 ISAC Data Book provides additional information.

- Pays up to \$5,000 for up to four years on eligible student loans to encourage medical providers to work at State of Illinois Veterans' Homes.
- Recipients must agree to work for one year as a medical provider in a State of Illinois Veterans' Home for each year of loan repayment.

| Year | Expenditures | Recipients |
|--------|--------------|------------|
| FY2017 | \$29,300 | 7 |
| FY2018 | \$26,400 | 7 |
| FY2019 | \$26,400 | 6 |
| FY2020 | \$26,107 | 6 |
| FY2021 | \$26,400 | 10 |

John R. Justice Student Loan Repayment Program

Table 3.5 of the 2021 ISAC Data Book provides additional information.

- Pays annual awards up to \$4,000, with an aggregate total of up to \$60,000, for qualified state and federal public defenders and state prosecutors to repay their student loan debt.
- Recipients must agree to remain in their positions for at least three years, or any amount received must be repaid.
- The number of awards and individual dollar amount are subject to sufficient annual appropriations by the federal government.

| Year | Expenditures | Recipients |
|--------|--------------|------------|
| FY2017 | \$52,589 | 29 |
| FY2018 | \$56,890 | 26 |
| FY2019 | \$57,422 | 27 |
| FY2020 | \$56,025 | 24 |
| FY2021 | \$56,642 | 17 |

Grant Program for Exonerees

Table 3.6 of the 2021 ISAC Data Book provides additional information.

- Provides grants for up to the cost of tuition and fees to persons who have been issued a pardon by the Governor of the State of Illinois on the grounds of innocence of the crime for which they had been imprisoned or who have received a certificate of innocence from a circuit court. First funded in FY20.
- Benefits may be used to meet the costs of postsecondary enrollment at an Illinois public college or community college or for the cost of obtaining a high school equivalency certificate.
- Qualified applicants may receive Grant Program for Exonerees benefits for the equivalent of four regular school years (eight semesters) of full-time enrollment.

| Year | Expenditures | Recipients |
|--------|--------------|------------|
| FY2017 | - | - |
| FY2018 | - | - |
| FY2019 | - | - |
| FY2020 | \$5,804 | 1 |
| FY2021 | \$5,827 | 1 |

College Illinois! Prepaid Tuition Program

Table 4.0 of the 2021 ISAC Data Book provides additional data.

- College Illinois is a tax-advantaged plan that secures future semesters of college tuition at rates set at the time of purchase. The plan offered a 3-tiered system that allowed the purchaser to select plans with prices based on tuition and mandatory fees at three higher education settings.
- Contract benefits can be used at eligible institutions of higher learning anywhere in the United States.
- Earnings are exempt from federal and Illinois income taxes.
- Program enrollment was closed during FY18.

| | FY2017 | FY2018 | FY2019 | FY2020 | FY2021 |
|---------------------------------|--------|--------|--------|--------|--------|
| Number of Contracts Sold | 433 | - | - | - | - |
| Total Contract Sales (millions) | \$17.1 | - | - | - | - |

College Illinois! Prepaid Tuition Program Cumulative Utilization of Program Benefits

| Benefits Paid by Sector | FY2017 | FY2018 | FY2019 | FY2020 | FY2021 |
|-------------------------|---------------|-----------------|-----------------|-----------------|-----------------|
| IL Public 4-Year | \$458,172,791 | \$507,564,431 | \$555,445,091 | \$598,913,226 | \$638,801,509 |
| IL Public 2-Year | \$21,596,697 | \$24,083,401 | \$26,299,656 | \$28,286,162 | \$30,006,305 |
| IL Private | \$152,706,052 | \$170,566,696 | \$188,360,737 | \$205,187,308 | \$220,218,949 |
| Out-of-State | \$342,886,004 | \$398,542,423 | \$453,801,683 | \$507,531,851 | \$558,791,681 |
| Total | \$975,361,544 | \$1,100,756,951 | \$1,223,907,167 | \$1,339,918,547 | \$1,447,818,444 |

| Students by Sector | FY2017 | FY2018 | FY2019 | FY2020 | FY2021 |
|--------------------|--------|--------|--------|--------|--------|
| IL Public 4-Year | 15,203 | 16,280 | 17,334 | 19,196 | 19,065 |
| IL Public 2-Year | 5,125 | 5,545 | 5,866 | 6,193 | 6,485 |
| IL Private | 6,058 | 6,601 | 6,946 | 7,361 | 7,712 |
| Out-of-State | 12,445 | 13,967 | 15,323 | 16,617 | 17,764 |

Student recipient numbers are duplicated across sectors and should not be summed. A student who used benefits at both a university and a community college in the same year may be counted twice.

Outreach Services

Table 5.0 of the 2021 ISAC Data Book provides additional data.

| | FY2017 | FY2018 | FY2019 | FY2020 | FY2021 |
|--|---------|--------|--------|--------|--------|
| <u>Activity</u> | | | | | |
| Professional Development Workshops | 51 | 44 | 45 | 158 | 130 |
| Financial Aid Presentations | 878 | 730 | 601 | 518 | 620 |
| FAFSA Completion Workshops | 1,010 | 924 | 910 | 899 | 1,153 |
| College Fairs | 75 | 58 | 43 | 65 | 14 |
| Other Events | 1,562 | 910 | 884 | 503 | 582 |
| <u>Attendance at Outreach Events</u> | | | | | |
| Students | 103,000 | 74,000 | 70,500 | 54,500 | 28,000 |
| Parents | 32,000 | 29,000 | 24,500 | 20,500 | 14,500 |
| Professionals | 12,500 | 8,500 | 7,500 | 11,000 | 2,500 |
| FAFSA Completion Initiative Participants | 63.1% | 62.9% | 61.0% | 63.4% | 67.0% |

AIM HIGH

Table 6.0 of the 2021 ISAC Data Book provides additional data.

- The Aspirational Institutional Match Helping Illinois Grow Higher Education (AIM HIGH) Grant Pilot Program was created to help increase overall Illinois college student retention and slow student outmigration
- Since the 2019-20 academic year, AIM HIGH has provided merit-based, means-tested student financial aid to first-time, full-time undergraduate students (including transfer students) attending any of the 12 Illinois public four-year universities.
- Institutions are also required to guarantee renewability and predictability for recipients, as well as match AIM HIGH state funds expended each year with new non-loan financial aid above institutional aid distributed in academic year 2017-18.
- AIM HIGH is forward-funded. FY2020 appropriations were for awards made in AY2020-21.

| Institution | FY2020 Final Allocation | AY2020-21 Expenditures | | AY2020-21 Recipients | | | Total |
|---|-------------------------|------------------------|---------------------|----------------------|----------------|-------------------------------|---------------|
| | | State Funds | Matching Funds | State Funds | Matching Funds | Both State and Matching Funds | |
| Chicago State University | \$657,000 | \$127,809 | \$127,809 | 0.8% | 0.8% | 98.4% | 124 |
| Eastern Illinois University | \$1,388,000 | \$602,606 | \$595,376 | 71.4% | 9.1% | 19.5% | 891 |
| Governors State University | \$996,000 | \$548,191 | \$589,739 | 33.4% | 66.4% | 0.2% | 431 |
| Illinois State University | \$5,481,000 | \$4,531,386 | \$6,281,593 | 12.1% | - | 87.9% | 1,713 |
| Northeastern Illinois University | \$900,000 | \$880,401 | \$827,174 | 44.5% | 52.4% | 3.0% | 494 |
| Northern Illinois University | \$3,813,000 | \$2,864,094 | \$1,920,516 | 63.4% | 29.5% | 7.1% | 2,061 |
| Southern Illinois University-Carbondale | \$2,393,000 | \$719,621 | \$749,492 | 41.1% | 58.9% | - | 721 |
| Southern Illinois University-Edwardsville | \$3,101,000 | \$1,198,750 | \$1,201,551 | 49.5% | 50.5% | - | 693 |
| University of Illinois at Chicago | \$5,825,000 | \$3,068,006 | \$619,031 | 58.1% | 41.9% | - | 430 |
| University of Illinois at Springfield | \$770,000 | \$693,548 | \$739,279 | 52.4% | 47.6% | - | 401 |
| University of Illinois at Urbana | \$7,702,000 | \$2,657,289 | \$2,660,620 | 48.9% | 51.1% | - | 1,102 |
| Western Illinois University | \$1,931,000 | \$2,036,000 | \$2,228,323 | 10.9% | 79.3% | 9.8% | 1,570 |
| Total | \$34,957,000 | \$19,927,700 | \$18,540,503 | 40.7% | 39.4% | 19.9% | 10,631 |